

## DEBT SCHEDULE

<b>The Unit plans to pay the following amounts for long-term debts that are secured by Sales Tax.</b>				
<b>DESCRIPTION OF DEBT</b>	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>Other Amounts to be Paid</b>	<b>TOTAL PAYMENT</b>
Certificate of				
Obligations Tax Note 2014	\$ 2,565,000.00	\$ 403,500.00		\$ 2,968,500.00
		\$ 163,275.00		\$ 163,275.00
				<b>\$ 3,131,775.00</b>
Est. Agent Fees	\$ 1,000.00			\$ 1,000.00
<b>Total Required for 2015 Debt Service</b>				<b>\$ 3,132,775.00</b>